



CONSERVATIONIST SOCIETY

Conserving and caring for local land
through planned giving



**ALLEGHENY
LAND TRUST**

We believe there is no greater gift one generation can leave to the next than permanently conserved and sustainably stewarded land.

We have created the **ALT Conservationist Society** for those who share in this conviction and wish to support local land conservation through their estate.

ALT Conservationist Society members have chosen to support our local conservation, stewardship, and environmental education efforts through their estate planning considerations, and have made us aware of their intention to do so.

Planned giving is one of the most impactful ways a person can support our conservation efforts in the future. ALT is honored to be entrusted with these thoughtful gifts from supporters who share our vision of a region with abundant green space that is easily accessible and recognized as essential to the quality of life for all.





WAYS TO MAKE A PLANNED GIFT

Designate ALT in your will or revocable trust

Anyone can make a gift in their will or revocable trust. The benefit of this method of giving is that you can make a lasting impact on the future of our region without impacting your immediate finances.

Gifts of cash, stocks, land, or other assets can be specified in your will. You can adjust this pledge of support during your lifetime should your circumstances change.

Designate ALT as a beneficiary of your life insurance policy

Another impactful way to make a planned gift in support of conservation is to name ALT a beneficiary of your life insurance policy.

Designate ALT as a beneficiary of your retirement plan or other investments

You can name ALT a beneficiary of all or a percentage of your retirement plan assets, other investments, or bank accounts.

Creative ways to support ALT during your lifetime

Monetary donations are always appreciated. The following are some additional ways to support local conservation:

Gifts of stock

A gift of appreciated stock today or in the future is a tax-wise way to support ALT because the full value of the stock can be donated without you or ALT paying taxes on its appreciated value.

Giving from a donor-advised fund

Give to ALT during your lifetime from an established donor-advised fund.

Giving from your IRA

If you are 70½ or older, you may donate all or part of your required minimum IRA distribution tax free.

Gift of land or conservation easement today or in the future

There are many ways a gift of real estate can support our efforts, including the direct conservation of the land or resale of the land if not appropriate for conservation.

The types of gifts noted above may provide tax or other financial benefits depending upon your personal financial situation. The information above is intended for educational purposes only and is not intended to provide tax or other professional advice. Please consult your financial/tax advisor or attorney for specific information.



We'd love to hear from you

We would be grateful for your support of ALT as part of your financial and/or estate planning. If you wish to discuss the options with us, please contact Tom Dougherty or Chris Beichner at **412-741-2750** or by email at tdougherty@alleghenylandtrust.org or cbeichner@alleghenylandtrust.org.

If you have already decided to make a planned gift to ALT, please notify us using the contact information above or by completing and returning the gift declaration form found at alleghenylandtrust.org/conservationistsociety.

Making us aware of your intentions in this manner helps us with our fiscal planning, enrolls you in the Conservationist Society, and may encourage others to consider a planned gift.

Thank you.

“Everyone living here today shares a great responsibility to ensure the lands and waters that make this place so special will be here for those who come after us. We feel that a bequest to ALT is the most direct and impactful way for us to do our part.”

– ANONYMOUS
CONSERVATIONIST
SOCIETY MEMBERS,
SOUTH HILLS

“Including ALT as a beneficiary in my estate planning helps to make sure that green space will be provided for current and future generations in perpetuity.”

– PATTY, PITTSBURGH



Allegheny Land Trust is a 501(c)(3) non-profit helping local people save local land in the Pittsburgh region. Contributions are tax-deductible to the fullest extent of the law.

The official registration and financial information of Allegheny Land Trust may be obtained from the Pennsylvania Department of State by calling toll free, within Pennsylvania, 1.800.732.0999. Registration does not imply endorsement.

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